

Purdue Borrowing Group
Balance Sheet
April 30, 2007
(in thousands)

ASSETS

CURRENT ASSETS

Cash and cash equivalents	\$ 692,140
Accounts receivable	117,294
Inventories	42,569
Prepaid expenses and other assets	5,529

TOTAL CURRENT ASSETS 857,532

Property and equipment, net	183,527
Restricted cash	68,146
Goodwill	23,396
Product rights, trademarks and other intangibles, net	65,158
Other assets	43,704
Deferred income taxes	5,873

TOTAL ASSETS \$ 1,247,337

LIABILITIES AND EQUITY

CURRENT LIABILITIES

Accounts payable	\$ 30,596
Accrued expenses and taxes payable	577,065
Current portion of long term debt	550

TOTAL CURRENT LIABILITIES 608,212

Long term debt - external	3,717
Other liabilities	83,888

TOTAL LIABILITIES 695,816

EQUITY

Capital stock - common	7
Additional paid in capital	1,887
Subscription receivable	(999)
Accumulated other comprehensive income	(1,799)
Retained earnings and partners' capital	552,426

TOTAL EQUITY 551,521

TOTAL LIABILITIES AND EQUITY \$ 1,247,337